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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re: SILVER STATE BROADCASTING, LLC, AFFECTS THIS DEBTOR <input type="checkbox"/> AFFECTS GOLDEN STATE BROADCASTING, LLC <input type="checkbox"/> AFFECTS MAJOR MARKET RADIO, LLC <input type="checkbox"/> AFFECTS ALL DEBTORS <input checked="" type="checkbox"/>	CASE NO. BK-21-14978-ABL Chapter 11 <i>Jointly Administered with:</i> Golden State Broadcasting, LLC Case No. 21-14979-ABL Major Market Radio, LLC Case No. 21-14980-ABL Hearing Date: August 9, 2023 Hearing Time: 1:30 p.m.
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NOTICE OF HEARING ON TRUSTEE’S MOTION FOR ENTRY OF ORDERS: (A)(I) APPROVING BID PROCEDURES RELATING TO SALE OF DEBTORS’ STATION ASSETS; (II) SCHEDULING A HEARING TO CONSIDER THE SALE; (III) APPROVING THE FORM AND MANNER OF NOTICE OF SALE BY AUCTION; (IV) ESTABLISHING PROCEDURES FOR NOTICING AND DETERMINING CURE AMOUNTS; AND (V) GRANTING RELATED RELIEF; AND (B)(I) AUTHORIZING THE SALE OF DEBTORS’ STATION ASSETS OUTSIDE OF THE ORDINARY COURSE OF BUSINESS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS; (II) AUTHORIZING THE ASSUMPTION, SALE AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (III) GRANTING RELATED RELIEF

NOTICE IS HEREBY GIVEN that *Trustee’s Motion for Entry of Orders: (A)(I) Approving Bid Procedures Relating to Sale of the Debtors’ Station Assets; (II) Scheduling a*

1 *Hearing to Consider the Sale; (III) Approving the Form and Manner of Notice of Sale by Auction;*
 2 *(IV) Establishing Procedures for Noticing and Determining Cure Amounts; and (V) Granting*
 3 *Related Relief; and (B)(I) Authorizing the Sale of Debtors' Station Assets Outside of the Ordinary*
 4 *Course of Business Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II)*
 5 *Authorizing the Assumption, Sale and Assignment of Certain Executory Contracts and Unexpired*
 6 *Leases; and (III) Granting Related Relief (the "Motion")¹ [ECF No. 627] was filed on June 22,*
 7 *2023, by Michael Carmel, in his capacity as the Chapter 11 trustee ("Trustee") of the bankruptcy*
 8 *estates of Silver State Broadcasting, LLC, Golden State Broadcasting, LLC, and Major Market*
 9 *Radio, LLC (collectively, the "Debtors" or "Seller").*

10 Through the Motion, the Trustee seeks an order substantially in the form attached as
 11 Exhibit "A" to the Motion (the "Bid Procedures Order") (i) approving the Bid Procedures, (ii)
 12 scheduling the Sale Hearing, (iii) approving the Auction Notice, (iv) establishing procedures to
 13 determine cure amounts and deadlines for objections to the assumption and assignment of the
 14 Assumed Contracts and Leases and approving the Assumption Notice, and (v) granting related
 15 relief; and (b) an order substantially in the form attached as Exhibit "B" to the Motion (the "Sale
 16 Order") (i) authorizing and approving the sale of Debtors' Assets, (ii) authorizing the sale free and
 17 clear of all liens, claims, encumbrances, and interests, (iii) authorizing the assumption and
 18 assignment of the Assumed Contracts and Leases, and (iv) granting related relief.

19 The Motion may be obtained from the above-captioned Bankruptcy Court, located at the
 20 Foley Building, 300 Las Vegas Blvd. South, Las Vegas, Nevada 89101, through the Bankruptcy
 21 Court's electronic filing system (www.ecf.nub.uscourts.gov/), or by contacting Talitha Gray
 22 Kozlowski at 725-777-3000 or tgray@gtg.legal.

23 **NOTICE IS FURTHER GIVEN** that if you do not want the Court to grant the relief
 24 sought in the Motion, or if you want the Court to consider your views on the Motion, then you
 25 must file an opposition with the Court, and serve a copy on the person making the Motion ***no later***
 26 ***than 14 days*** preceding the hearing date for the Motion, unless an exception applies (see Local
 27

28 ¹ Capitalized terms not otherwise defined herein shall be as defined in the Motion.

Rule 9014(d)(3)). The opposition must state your position, set forth all relevant facts and legal authority, and be supported by affidavits or declarations that conform to Local rule 9014(c).

If you object to the relief requested, you *must* file a **WRITTEN** response to this Pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

NOTICE IS FURTHER GIVEN that pursuant to Administrative Order 2020-14, all hearings are currently being held telephonically absent further order of the Court. The hearing will be held on **August 9, 2023, at the hour of 1:30 p.m.** Parties are permitted to appear telephonically by dialing (669) 254-5252 and entering meeting ID (if applicable): 161 110 6049 and entering access code or passcode 154251#.

DATED this 22nd day of June 2023.

By: /s/ Gregory E. Garman
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